

# **Billing Process Guide**

Provider User Guide



# **Document Revision History**

Date	Description of Revision					
10/08/2020	Initial version of the document					
03/15/2021	Accessibility standards applied					
06/21/2022	Non-Silverlight workflow applied					
08/23/2022	General updates					
04/18/2023	Apply general updates and remove Non-Silverlight references					
10/06/2023	Update billing workflow					



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## **Overview**

This process guide covers the Billing process and functionality via the HHAeXchange (HHAX) system,

consisting of:

- Invoicing Visits
- The **Billing Review** functionality
- Rebilling
- Viewing Remittances

Please direct any questions, thoughts, or concerns regarding the content herein to

HHAeXchange Customer Support.

#### **HHAX System Key Terms and Definitions**

The following provides basic definition of HHAX System key terms applicable throughout the document.

Term	Definition					
	Refers to the Member, Consumer, or Recipient. The Patient is the person receiving					
Patient	services.					
	Refers to the Aide, Homecare Aide, Homecare Worker, or Worker. The Caregiver is the					
Caregiver	person providing services.					
Provider	Refers to the Agency or organization coordinating services.					
	Refers to the Managed Care Organization (MCO), Contract, or HHS. The Payer is the					
Payer	organization placing Patients with Providers.					
ННАХ	Acronym for HHAeXchange					



# **The Billing Process**

This section covers the process of invoicing visits and the mechanisms within HHAX that ensures exported invoices contain accurate billing information and follow all compulsory compliance and authorization rules set up by each unique Payer.

The **Billing Process** is completed in 3 phases, as follows:

- 1. Creating a New Invoice Batch
- 2. Creating a New Claims Batch
- 3. Reviewing a Claims Batch (Optional)

Each phase is covered in the following sections.



# **New Invoice Batch (Internal)**

Once a confirmed visit clears the Prebilling Review exception page (covered in the

<u>Prebilling Process Guide</u>) it can be **Invoiced** or processed and packaged to submit to a Payer. When visits are invoiced in HHAX, the system compiles all the selected visits to be invoiced, at the time of processing, in an **Invoice Batch**. Follow the steps below to invoice a visit and compile a **New Invoice Batch**.

Step	Action							
1	Navigate to <b>Billing &gt; New Invoice - (Internal)</b> to generate a New Invoice Batch. Search for a							
	specific visit using the filters or click on <i>Search</i> to generate all results.							
	<b>Note:</b> To search all prior visits (eligible for invoicing), HHAX recommends that the <b>From Date</b> field is left							
	blank.							
	Review the results and select the visits to invoice.							
	Support.Center I Sign.Out							
	New Invoice Batch Internal         Enterprise 20.05.01 TFL250MDB020091 #/TF J2:02.15           New Invoice - (Internal)							
2	Billable Visits     Office(s):     Image: Im							
	Search Results (2)           Space - Caregiver Admission ID Patient Name         Office         Contract         Visit         Visit Hate         Search Results         Contract         Page 1 of 1							
	VI         6y1/3202         Style         524/2012         Camp Leon         Universal Patient Provider2- (SANO         PR0: Universal Patient Provider2- Payer2-SANO (SEV)         120-1300         01:00         50.000000         HA_UPR         Houry         HA         2.00         450.00           VI         04/17/2020         Style         Style<							
	Save Save & Next Select All & Save Unselect All Travelec Batch Cancel							
	New Invoice Batch (Internal): Invoice Batch							



Step	Action					
	Once the visits are selected, there are various options at the bottom of the page as described in					
	the bullets below. Select an action button to proceed. To invoice, click on the Invoice Batch					
	button.					
	Save Save And Next Select All And Save Unselect All Invoice Batch Cancel					
	<ul> <li>Save: Saves all the selected visits without invoicing them. From here, navigate to the next</li> </ul>					
3	page of search results (if applicable) without losing the selection.					
	• Save & Next: Saves all the selected visits and loads the next page of search results (if					
	applicable).					
	• Select All & Save: Saves all visits on the current page. From here, navigate to the next page of					
	search results (if applicable) without losing the selection.					
	Unselect All: Unselect any selected/saved visits.					
	• Invoice Batch: Invoice all selected visits and generate a new Invoice Batch.					
	Cancel: Cancel entire batch					
	The system alerts that the Billing Batch is generating. Click <b>OK</b> to continue.					
	HHAeXchange - Message					
4	Your Billing Batch is currently generating. You can see the process of the Billing Batch under Admin> Process Monitor.					
	Οκ					
	<i>Note:</i> Once invoiced, visit information cannot be changed.					
5	Perform the Billing Review process to review any exceptions prior to submitting claims to the					
5	Payer. Refer to the <u>Billing Review</u> section for details.					



## **Review Invoice Details**

Reviewing processed invoices, specifically those with a *Pending* **Status** (not yet exported from HHAX) allows Providers another opportunity to identify clerical errors that could be missed by the *Prebilling Review* or *Billing Review* exception pages. Complete the following steps to review the details of processed invoices **By Batch**, **By Invoice** and **By Visit** (as described in the following tables per option).

#### By Batch

Step	Action					
1	Navigate to Billing > Invoice Search > By Batch					
2	Search for the batch using the available filters. Click the <i>Search</i> button.					
3	The results generate invoice batches accordingly. Locate the batch and click on the <u>Batch</u> <u>Number</u> (link) to review the individual invoices within a batch.          Imate:       Im					
	Review the details. If an error is discovered, then a visit (with a <i>Pending</i> <b>Status</b> ) can be removed from an invoice by using the delete " <b>X</b> " icon. Once an invoice has been exported (with a <i>Billed</i> <b>Status</b> ), visit information cannot be edited (or removed).					
4	Batch         Batch           Batch Number: 17237SCPA00001         Batch Date: 11/16/2017           L         Export Date:         Invoice Count: 1           Total Amount: \$2,152.00         Total Hours: 100:00           Total OT Hours:         Total Thours: 100:00           Total Visit Hours: 100:00         Provider: Senior Care - PA           Status: Pending         Provider Export: Excort					
	Search Results (1)           Invoices           Invoice Number         Batch Number         Visit From         Visit To         Admission ID         Member Name         Address         Total Hours         Total Amount         MCO           500001         1/2237SCPA00001         10/27/2017         1/1/1/2017         12345678         Poe John         XXXXX         100:00         \$2,152.00         Pont PA         PA					
5	Invoices within a Batch Click the <b>Back</b> button to navigate back to the search results page.					



### **By Invoice**

	Action					
1	Navigate to Billing > Invoice Search > By Invoice					
2	Search for the invoice using the available filters. Click the <i>Search</i> button.					
	The results generate invoices accordingly. Locate the invoice and click on the Invoice Numl	ber				
3	(link) to review the individual invoice details.	f1				
	from an invoice by using the delete "X" icon. Once an invoice has been exported (with a B Status), visit information cannot be edited (or removed).	,,,,,				
		,,,,c				
	Status), visit information cannot be edited (or removed).         Click the Print Invoice button to print the invoice.         Click Print Duty Sheet button to print the Duty Sheet associated with the invoice (if/as applicable).	XWEB02				
4	Status), visit information cannot be edited (or removed). Click the <i>Print Invoice</i> button to print the invoice. Click <i>Print Duty Sheet</i> button to print the Duty Sheet associated with the invoice (if/as applicable).	XYVEE02				
4	Status), visit information cannot be edited (or removed).         Click the Print Invoice button to print the invoice.         Click Print Duty Sheet button to print the Duty Sheet associated with the invoice (if/as applicable).         Invoice betals	XWEB02				
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4	Status), visit information cannot be edited (or removed). Click the <i>Print Invoice</i> button to print the invoice. Click <i>Print Duty Sheet</i> button to print the Duty Sheet associated with the invoice (if/as applicable).	xwenoz				
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4	Status), visit information cannot be edited (or removed). Click the <i>Print Invoice</i> button to print the invoice. Click <i>Print Duty Sheet</i> button to print the Duty Sheet associated with the invoice (if/as applicable). Image: the status of the status					
4	Status), visit information cannot be edited (or removed). Click the Print Invoice button to print the invoice. Click Print Duty Sheet button to print the Duty Sheet associated with the invoice (if/as applicable).					
4	Status), visit information cannot be edited (or removed). Click the <i>Print Invoice</i> button to print the invoice. Click <i>Print Duty Sheet</i> button to print the Duty Sheet associated with the invoice (if/as applicable). Image: the status of the status					



#### **By Visit**

Step	Action								
1	Navigate to Billing > Invoice Search > By Visit								
2	Search for the visit using the available filters. Click the <b>Search</b> button.								
3	The results generate invoiced visits accordingly. Locate the visit and click on the Invoice Number (link) to review the invoice the visit was included in, or the Batch Number link to review the batch the visit was included in.								
	800001 122232527800001 11/11/2017 122858238 (bec.bdm) (regulation 1ation (not of 122.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (221.52) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.00) (0.0								
4	Review the details. If an error is discovered, then a visit (with a <i>Pending</i> <b>Status</b> ) can be removed from an invoice by using the delete "X" icon. Once an invoice has been exported (with a <i>Billed</i> <b>Status</b> ), visit information cannot be edited (or removed).								
5	Click the <b>Back</b> button to navigate back to the search results page.								



# **Billing Review**

The *Billing Review* page is used to check invoiced visit information against export requirements specific to each Payer. Invoiced visits that do not meet the export requirements are held on this page until the issue is corrected. Complete the following steps to review invoiced visits held in the *Billing Review* page.

Step	Action				
1	Navigate to <i>Billing &gt; Billing Review</i>				
	Search to view all invoiced visits held in Billing Review. Click the Search button for all held visits				
	or specify search criteria using the available filters (such as Payer, Hold Reason, and Invoice				
	To/From date ranges).				
2	Billing Review       Emited 6.0.1.0 7         Billing Review Search       View: © Summary View       Detail View         Group By:       MCO       MCO:         Hold Reason:       Select       Member First Name:       All         Visit To Date:       Display Zero Results:       Invoice To Date:       Invoice Number:         Invoice From Date:       Display Zero Results:       Search       View Report				
	Billing Review Search Filters				
	The results (summary) are generated beneath the search fields and filters. By default, the				
	system sorts by Payer. As illustrated, this summary provides a breakdown of the number of				
	visits on hold by type (Hourly, Daily, and Visit) as well as the Total Amount on Hold (total dollar				
	amount on hold).				
	The value under the Total Visits column is a link which loads a new screen displaying the search				
3	results in a detailed view. Click the <i>number</i> (link) to proceed (in this case, "9").				
	Billing Review       Limited 4.5.5.4 TEXXW204         Billing Review Search       Usew: • Semmary View         Search Results (1)       Total Visits (Daily)       Total Visits (Visit)       Total Amount on Hold         MCO       O       8       1       0       \$385.00         Pennsylvania Top MCO       9       8       1       0       \$385.00         Billing Review: Summary View				



Step	Action						
	The Detailed View	window display	/s the <b>Ho</b>	ld Reaso	<b>ns</b> per visit.		
		eview eview Search Summary View				Limited 4.5.5.4 TELXWE	
	Search R	P er Tice Ca	S vice to		<b>АЛАВИ</b> ,		
4	Invoice N 600094	<u>Number 5 Invoice Date</u>	• <u>Visit Date</u>	Service Code	Units         Amount on He           0.00         \$20.00	Missing Patient Address, Missing Patient City, Missing Patient State, Missing Patient ZipCode,	
	<u>600095</u> <u>600099</u> <u>600099</u> <u>600101</u>			HHA H1 HHA H1 HHA H1 HHA H1	0.00 \$20.00 0.00 \$10.00 0.00 \$60.00 0.00 \$40.00	Manual Hold : Wrong Visit Manual Hold : Wrong Visit Missing Patient State Missing Patient State Missing Patient Address, Missing Patient City, Missing Patient State,	
			Billing R	eview: De	tailed View	Missing Patient ZipCode	1
	To resolve <b>Hold Reasons</b> , navigate directly to the Patient Profile and the Visit Window by selecting the <u>Patient Name</u> and <u>Visit Date</u> links for the corresponding visit, respectively.						
5	Search Results (15) Invoice Number 5 Invoice Date 600094 05/11/2016	Admission ID Patient Name	_		ordinator Visit Date :	HA H1 0.00 \$20.00	Hold Reasons Missing Patient Address, Missing Patient City, Missing Patient State, Missing Patient ZipCode,
	Patient Name and Visit Date Links						
6	When the <b>Hold Reason</b> is resolved, the system automatically releases the visit from the <i>Billing Review</i> page.						

Refer to the <u>Billing Review Resolutions Job Aid</u> for guidance on resolving various types of Hold Reasons.



## **Create a New Claims Batch**

The next step is to generate a New Claims Batch. Complete the following steps to create a New Claims

Batch.
--------

Step	Action						
1	Navigate to <b>Billing &gt; Electronic Billing &gt; E-Submission Batches</b> to generate a New Batch Claim.						
2	On the E-Submission Batches page, click on the Add Original Claims button.						
3	On the Add Original Claims E-Submission page, select the Contract. The Batch Number and Batch Date populate. Click on the Add Claims button.						
4	On the Add Claims, Claims Search page, use the search filter fields or click on the Search button to find claims.						









Step	Action
	The claims appear on the Add Original Claims E-submission Batch page. Click on the Save Batch &
	Send button to send the claims to the SFTP to be picked up by the Payer system via the overnight
	process.
	C Back to 5-Subertusion Bathes Add Original Claims E-Submission Batch
	Al fields marked with an asterisk (17) are required. Centraxt * Centraxt * Calm Batch # Batch Buile Wellions of Nave Jordey OEMO (NRE) * CANNetHeld92228500114 M/1A2222 Quirk Expert
	Claims Add Cham
7	Export Status         Calm         Invoice         Relative         Office         Vale Date         Service         Campbox         Schedule         Schedule <t< th=""></t<>
	Million         and Cover         Fand         Hold         Loco         Loco <thloco< th="">         Loco         Loco</thloco<>
	50003         Minute and processor         Kana Fined         1003         1003           (Buyind Data Network Spectral Processor         00         00001         1003         1002         1000
	50003 Millerer and Karla Fixed 1003 1000 Crew Prolder 4 ( Pape 1 of ) ::::::::::::::::::::::::::::::::::
	Day Resear Cate Vibi Oder Than
	Sever
	Claims E-Submission: Save Batch & Send
	Note: Using the Save for Later button only creates the claims batch but does not send to the SFTP. Refer to
	<u>Reviewing a Claims Batch</u> for further instructions.
8	The system alerts that the export file is generating. Click <i>Close</i> to continue.
	(Optional) Navigate to Admin >Process Monitor to view the progress of the submission. Expand
	the <b>All Sections</b> category to view. The file can either be in <u>Pending</u> or <u>Completed</u> status.
	Process Monitor
9	Refresh All Expand All All Sections Refresh Collapse Collapse
	All Processes Pending Pending Completed - Last Hour P Completed - 24 Hours 13 0 0 0 13
	Billing
	Process Monitor: All Sections



# **Reviewing a Claims Batch (Optional)**

The final step (optional) in the billing process is to review the claims batch. Follow the steps below to review claims batches. If claims are saved but not sent, follow the instructions below to *Send* the claims batch.

Step	Action											
1	Navigate to the Batch Search window ( <i>Billing &gt;Electronic Billing &gt; E-Submission Batches</i> ) to											
T	review the claims.											
	On the <i>E-Submission Batches</i> page, select a contract from the <b>Contracts</b> field and click on the											
	Search button to search for batches. On the Search Results, locate the batch and click on the											
	ellipsis () under the Actions column for a list of menu options to include Batch Details, Export,											
	Send, Detail Report, and Summary Report (as seen in the following image).											
	Search E-Submission Batches Add Original Claims Add Resubmic Claims Contracts * Batch Number Batch Creation Date Range Claim Type											
	Contracts *     Batch number     Batch readion Usite range     Claim type       All (42 others)      mm(dol/yyyy     -     mm(dol/yyyy)											
2	Search Reset											
	E-Submission Batches											
	Batch # * Created Date Claim Type © Contract © # Patient © # Claim © Patient Paid Claim Amount © Last Exported © # Export © Actions © Amount ©											
	CLMA46922838500101 03/28/2022 Original AMA Demo (YNR) 1 5 \$0.00 \$340.00 03/28/2022 1 by end Lusse1											
	CLMA6932838500192 03/28/2022 Original AMA Demo (MR) 1 2 \$0.00 \$64.00 03/28/2022 by end Lisser1 Export											
	CLMA693481700001 07/19/2021 Original NC Medicaid Direct (YNR) 1 2 \$0.00 \$393.04 07/21/2021 Send by Sup-4693 Decail Report											
	CLM4934431700002 07/20/2021 Original NC Medicaid Direct (YNR) 1 1 80.00 \$75.76 Summary Report											
	Review a Claims Batch											
	<b>Note:</b> If the batch has been submitted to the SFTP, then the Send option appears unavailable to select. If the											
	Send option appears available, then the claim has not been sent.											
3	Select the Send option to manually send a claims batch to the SFTP.											
•												



# **Rebilling (Resubmit Claims)**

Providers can rebill a claim directly in the system to address any claims issues when initially submitting

the claim.

Step	Action
1	Navigate to Billing > Electronic Billing > E-Submission Batches.         Billing Report Admin         Prebilling         Billing Review         Invoice Search         Print Duty Sheets         New Invoice Batch         New Invoice Control Billing         Electronic Billing         Electronic Billing         Electronic Billing         Path to E-Submission Batches
2	On the E-Submission Batches page click on the Add Resubmit Claims button. E-Submission Batches Batch Search E-Submission Batches All (+2 others) Search Reset Add Resubmit Claims Add Resubmit Claims
3	On the Add Resubmit Claims E-submission Batch page, select the Contract. The system automatically generates a Batch Number and the Batch Date for the claims resubmission. Click on the Add Claims button.



Step	Action
	On the Add Claims, Claim Search page, select applicable filter fields and click Search.
	ESubmission Batches / Add Besubmit Claims ESubmission Batch / Add Claims
	Add Claims
	Claims Search
_	Batch Number     Invoice Number     Office(s) *     Service Code       All (-1 other)     All     *
4	- Advanced Filters
	Admission ID     Last Name     First Name     Alt Patient Id
	Visit From         Visit To           mm/dd/yyyy         mm/dd/yyyy
	Search Reset
	Add Claims: Claims Search           From the Search Results, select the claims to add to the batch. There are 3 selection options, as
	follows:
	<ol> <li>Click on a specific row checkbox to select individual claim(s).</li> <li>Calest the basedon should entry as a select all the alaimes on the surrout mass (and a). Note that</li> </ol>
	2. Select the header checkbox to select all the claims on the current page (only). Note that
	selecting this box does not select all claims in the search results.
	3. Click on the <u>Select all eligible claims (count)</u> link in the light blue banner to select all
	eligible claims in the entire set of search results (across all pages).
	Add Claims
5	Claims Search
5	
	Claims  Claims
	Export Status Invoice # Invoice Admission ID Alt Patient Patient © Office Name Visit Date © Service Caregiver © Schedule Schedule Via
	Exported - Missing TRN for Resubmission 600140 28385YNRH00088 YNR-900036 16497050 BLAIR LATEISH Hope and 11/24/2021 T1019 Brown Larry Daily 0500-0700 050
	Care Provider Fixed 070 ✓ Exported - Missing TMN for Resubmission 600140 28385YNRH00088 YNR90035 16497050 BLAIR LATELSH Hope and 11/25/2021 T1019 Brown Larry Daily 0500-0700 050
	Care Provider Fixed 070
	Covered Maging 11/ for Seathingtonen 600140, 283551/18400088 V1R-90035 16497050 ELAIS LATECH Hope and 11/01/2021 T1019 Brown Larry, Daily 0920-1102 020
	Select Claims
	<b>Note:</b> The <b>Export Status</b> column provides a high-level indication of the state of the claim and possible
	missing information.
6	Once all desired claims are selected, click on the <b>Add</b> button at the bottoms of the page.





Step	Action
	On the Add Resubmit Claims E-submission Batch page, click on the edit icon ( ${f ar {s}}$ ) to open the
	Claims Adjustment window. Note: To delete a record from the claim to be resubmitted click on the
	<i>icon under the <b>Actions</b> column.</i>
7	Claims ExpertSetue Calin Service Setuels* Addresses Add. Periors Office Value Date Service Complexe Schuluble Schulu
	ID         ID<
	Experime         Coler           Provider         Provider           Experime         Statistics           Experim         Statistics
	Select Claim to Adjust
	The <i>Claim Adjustment</i> window opens. Select the <b>Submission Type</b> (refer to the
	Rebilling Adjustment Type section below for guidance). Correct any applicable fields ensuring
	that required fields (denoted with a red asterisk) are completed.
	<b>Note:</b> The <b>Billed Adjusted Hours, TT Hours</b> , and <b>3<sup>rd</sup> Party</b> fields cannot be edited when resubmitting a claim.
	Claim Adjustment X
	All Importer: Claim Adjustment Analyses will bypess ALL billing validations and rounding rules. Its an override function. Make sure you have authorizations to cover any adjustment in Bitled Adjustment Hours.
0	Notification Type **       05(0x2021
8	Start Time         End Time         Service Hours           (5)(04/2021         0900         65(06/2021         0100
	Billed Adg Neurs         Theurs         Billed Neurs         Payritit Adg Neurs           (-) HHMM         (-) HHMM         0100         (-) HHMM
	Caregover Name         Employment Type           Hill Bob         PCA
	Centrest State Tayle         Aster Tayle         Canaginar Bytocket * 0         Billing Taylers Cade           1019         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •         •
	4.00 4.00 F 24.0000 g24.00
	2 6.00 Canal Em
	Claim Adjustment Window
	Once saved and ready to resubmit, click on the Save Batch & Send button on the Resubmit Claims
	E-submission Batch page.
	Delay Reason Code Visits Older Than
	Safety         W           Status         Claim         Jonatics         Battions         Colling         Status
9	28.      27     400005     28359748+60053     VNR-90051     1726779     BRVNAT     Hoge & Care     6(56/c/2021     T1019     Hill Bio     9050     9050     9050     9050     9050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050     1050
	2%         600087         223151/NBH-000055         YMR-50010         17557/WB         CARRY         House & Care         0/12/2020         5512a         Jmmersz         0900-         0900-         08000         02.02         Hourity         \$24.00         18.00         Submitted         A         122233344855         Image: Care           2%         0f         600087         220351/NBH-00055         YMR-50010         17557/WB         CARRY         Hourity         82.00         62.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         82.00         54.00         54.00         54.00         54.00
	Will Julk         Franketrs         Kafa         1700         1700           20b         Edf         600006         283551h8H-600564         YMB-500010         17557886         Cafe         6/01/(2020         55132         Jameses         60005-         68:00         68:00         82:00         58:20         Submitted         A         1223344655566         T
	• Protes
	See Bach See for Later Gazed
	Resubmit Claim



Step	Action		
	The system alerts that the e	xport file is generating. Click <i>Close</i> to cont	inue.
10		Information X Your request for generating export file has been created, Please check Admin -> Process Monitor for status.	



# **Rebilling Adjustment Types**

#### Original

Original is the default setting used if the Provider does not edit the Submission Type.

#### Adjustment

The **TRN Number\*** and **Update** fields are required if *Adjustment* is selected. For the **TRN Number**, indicate if this adjustment is for a *Single Claim*, *All Claims with same Invoice Number*, or *All Selected Claims*. Refer to the bullets below this table for guidance.

Claim Adjustment	
All fields marked with an asterisk (*) are required.	
A Important: Claim Adjustment changes will bypass ALL billin	ng validations and rounding rules. It is an override function. Make sure yo
Visit Date 08/14/2020	Submission Type * Adjustment
TRN Number *	Update
Start Time 08/14/2020 1430	Single Claim Single Claim All Claims with same Invoice Number All Selected Claims 00/11/2020 00 00

**\*TRN** refers to Transaction Reference Number, unique claim identifier number to be adjusted. The **TRN** can also be referred to as the *Form Number*, *Claim ID*, or *Claim Number*. The **TRN** is also located on the Electronic Remittance Advice (ERA).

#### Void

When selecting *Void*, the **TRN Number** is required and the **Place Updated Visit on Hold** checkbox is automatically selected and un-editable. Select the applicable **Update** option (*Single Claim, All Claims with same Invoice Number*, or *All Selected Claims*).

Claim Adjustment		×
All fields marked with an asterisk (*) are req	quired.	
A Important: Claim Adjustment change	es will bypass ALL billing validations and rounding rules. It is an override function. Make sure you have authorizations to cover any adjustment in Billed Adjustment H	lours.
Visit Date 08/14/2020	Submission Type * Void *	
TRN Number *	Update Single Claim	
		Cancel Save

**Note:** Selecting Void hides other adjustment information fields on the window.

Once adjusted, click *Save* to update the selected record(s). Based on the selected **Submission Type**, respective **TRN Number**, and **Update** option, the selected records are updated accordingly.



- If *Single Claim* is selected (from the **Update** field), then only the current record for the selected **Submission Type** and **TRN Number** is updated.
- If the All Claims with same invoice number is selected (from the Update field), then all matching records with the same Invoice Number are updated according to the chosen Submission Type and TRN Number.
- If *All Selected Claims* is selected, then all records are updated with chosen **Submission Type** and **TRN Number**.





# **Remittances Tab**

The *Remittances* tab (*Admin > File Processing*) maintains a record of all **835 Remittance Files** that have been sent back from clearinghouses. The files can be exported from the *Remittances* tab and processed in an external application. Complete the following steps to download **835 Remittance Files**.

Step	Action													
1	Navigate to Admin > File Processing > Remittances													
2	0	Click the <i>Search</i> button to review all remittance files or select search filters to narrow the search results.												
3	In the results, click the <b>Export</b> link in the right most column.													
		File Processing Claim Files Ren Download Files Chee	Payer: All		<b>.</b>	Processe Check Dat	e From:	in in Search		Processed To: Check Date To:			Limited 4.5.	5.9 YELXWERD
						1	-							
4		Search Results (		ch b. p. t.	0.11. 4	0.14	Dollard and	T	a diamana and	Destant Deser	010		Processed	
4		Payer Tiger Care DEMO	15) Check Number 23994	Check Date 09/10/2015	Billed \$8,463.89	Paid \$8,463.89	Rejected \$0.00	Invalid Visit \$0.00	Adjustment \$0.00	Patient Resp \$0.00		File Name Sample_2101.x12	Processed Date/Time 09/13/2015 13:19:33 PM	Exported 09/13/2016
4		Payer	Check Number								PLB		Date/Time	09/13/2016 14:52 Exported 09/12/2016
4		Payer Tiger Care DEMO PAYER Tiger Care DEMO	Check Number	09/10/2015	\$8,463.89	\$8,463.89	\$0.00	\$0.00	\$0.00	\$0.00	PLB	Sample_2101.x12	Date/Time 09/13/2015 13:19:33 PM 09/24/2015	09/13/2016 14:52 Exported
4		Paver Tiger Care DEMO PAYER Tiger Care DEMO PAYER Tiger Care DEMO	Check Number           23994           24585	09/10/2015	\$8,463.89 \$15,886.89	\$8,463.89 \$15,886.89	\$0.00	\$0.00	\$0.00 \$0.00	\$0.00 \$0.00	PLB PLB PLB	Sample_2101.x12 Sample_2101.x12	Date/Time 09/13/2015 13:19:33 PM 09/24/2015 17:29:56 PM 10/17/2015	09/13/2016 14:52 Exported 09/12/2016 12:11 Exported 08/04/2016 4:02 Exported 09/09/2016 11:13
4		Paver Tiger Care DEMO PAYER Tiger Care DEMO PAYER Tiger Care DEMO PAYER	Check Number           23994           24585           25732           25891           26423	09/10/2015 09/24/2015 10/15/2015 10/22/2015	\$8,463.89 \$15,886.89 (\$1,480.00) \$703.00	\$8,463.89 \$15,886.89 \$1,184.00 \$703.00	\$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00	\$0.00 \$0.00 (\$1,480.00) \$0.00	\$0.00 \$0.00 \$0.00 \$0.00	PLB PLB PLB	Sample_2101.x12 Sample_2101.x12 Sample_2101.x12	Date/Time           09/13/2015           13:19:33 PM           09/24/2015           17:29:56 PM           10/17/2015           20:18:03 PM           10/22/2015	09/13/2016 14:52 Exported 09/12/2016 12:11 Exported 08/04/2016 4:02 Exported 09/09/2016
4		Payer Tiger Care DEMO PAYER Tiger Care DEMO PAYER Tiger Care DEMO PAYER Tiger Care DEMO PAYER Tiger Care DEMO	Check Number           23994           24585           25732           25891           26423	09/10/2015 09/24/2015 10/15/2015 10/22/2015	\$8,463.89 \$15,886.89 (\$1,480.00) \$703.00	\$8,463.89 \$15,886.89 \$1,184.00 \$703.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 (\$1,480.00) \$0.00 xchange.com?	\$0.00 \$0.00 \$0.00 \$0.00	PLB PLB PLB PLB	Sample_2101.x12 Sample_2101.x12 Sample_2101.x12 Sample_2101.x12	Date/Time           09/13/2015           13:19:33 PM           09/24/2015           17:29:56 PM           10/17/2015           20:18:03 PM           10/22/2015           19:08:04 PM           11/06/2015	09(13)2016 14:52 Exported 09(12)2016 12:11 Exported 09(09/2016 4:02 Exported 09(09/2016 11:13 Exported 09(09/2016 6:33